#### COLLECTIVE BARGAINING AGREEMENT

Between

The

STATE OF OREGON

Acting By and Through The

STATE BOARD OF HIGHER EDUCATION

On Behalf Of

SOUTHERN OREGON STATE COLLEGE

And

ASSOCIATION OF PROFESSORS: SOUTHERN OREGON STATE COLLEGE

# TABLE OF CONTENTS

		Page
PREAMBLE		1
Article 1	Definitions	2
Article 2	Recognition	3
Article 3	Association Security	4
Article 4	Management Rights	6
Article 5	Faculty Governance	7
Article 6	Strikes	8
Article 7	Departmental Chairpersons: Duties	8
Article 8	Professional Development of Faculty Members	9
Article 9	Academic Tenure	10
Article 10	Reductions	11
Article 11	Salaries and Fringe Benefits	13
Article 12	Travel Expenses	15
Article 13	Off-Campus Assignments	15
Article 14	Non-Discrimination	16
Article 15	Grievance Procedure and Arbitration	16
Article 16	Faculty-Administration Relationships	22
Article 17	Working Conditions	22
Article 18	Notices and Communication	22
Article 19	Totality of Agreement	23
Article 20	Separability	24
Article 21	Negotiation of Successor Agreement	24
Article 22	Miscellaneous Provisions	25
Article 23	Term of Agreement	25

#### PREAMBLE

#### Section A

This agreement entered into as of the 3rd day of August, 1977 is between the State of Oregon, acting by and through the State Board of Higher Education as defined by ORS 351.010 and ORS 351.070 on behalf of Southern Oregon State College (hereinafter called the "College") and the Association of Professors, Southern Oregon State College (hereinafter called the "Association"), as the exclusive bargaining agent for the faculty members described in Article 2.

#### Section B

The basic functions of instruction, research, community and professional service at Southern Oregon State College are performed by a community of men and women who are members of a profession dedicated to the advancement of learning, instruction, scholarship and service, and it is therefore fitting that they share in the formulation of plans and policies which affect their professional activities.

### Section C

The teacher is entitled to freedom in the classroom in discussing his subject, but he should be careful not to introduce, repeatedly or deliberately, matter into his teaching which has no relation to his subject.

### Section D

Without imposing any financial burden or other obligation on the College to sponsor or publish, the teacher is entitled to full freedom of research and publication.

### Section E

The college teacher is a citizen, a member of a learned profession, and a professional educator. When he speaks or writes as a citizen, he should be free from institutional censorship or discipline. In the exercise of this freedom of expression, and as a person of learning and a professional educator,

he should remember that the public will judge his profession and his institution by his utterances and actions. He should at all times strive to be accurate, should exercise appropriate restraint, show respect for the opinions of others, and should make every effort to indicate that he is not an institutional spokesman.

NOW, THEREFORE, IT IS AGREED AS FOLLOWS:

### ARTICLE 1. Definitions

#### Section A.

As used in this Agreement and except as its context may otherwise require:

- "OSBHE" and "Board" means the Oregon State Board of Higher Education and its agents.
- "The Association" means the Association of Professors at Southern Oregon State College.
- 3. "Member" means a public employe who is included in the bargaining unit, as defined in Article 2.
- "College campus" means the Southern Oregon State College campus, located in Ashland, Oregon.
- 5. "SOSC" means Southern Oregon State College of the Oregon State System of Higher Education.
- 6. "ERB" means the Employment Relations Board of the State of Oregon.
- 7. "Unit" or "Bargaining Unit" means the employes, collectively, included in the bargaining unit, as defined in Article 2.
- 8. "Department" means an academic department and the Library within Southern Oregon State College of the Oregon State System of Higher Education.
- 9. "Agreement" means all of the definitions, provisions and terms agreed to by the two parties, as set forth in this contract.
- 10. "OSSHE" means the Oregon State System of Higher Education.
- 11. "ASSOSC" means the Associated Students, Southern Oregon State College.

#### ARTICLE 2. Recognition

#### Section A.

The Association of Professors, Southern Oregon State College, affiliated with the Oregon and National Education Associations, is recognized and shall serve as exclusive bargaining representative of all employes in the bargaining unit as hereinafter described except those who are or hereafter may be excluded in accordance with the rules of the Employment Relations Board or by agreement of both parties.

#### Section B.

The bargaining unit shall consist of all persons who hold appointments at Southern Oregon State College with the rank of professor, associate professor, assistant professor, or instructor, and whose employment during the nine month academic year is at least .50 full-time equivalent (persons must be at least half-time employes) and who spend at least 75 percent of that employed time in college level teaching and/or research activities (including employes with the title of department chairperson, division coordinator and counsellor). For the purposes of this description, the activities of library personnel holding academic rank are considered to be teaching and/or research. Persons whose positions are contracted solely through the Division of Continuing Education are excluded.

### Section C.

Without determining whether the positions fall within the description of Section "B" of this Article, and for the purpose of clarity, the incumbents in the following positions are specifically excluded from the bargaining unit:

- 1. President
- 2. Assistant to the President
- 3. Secretary to the President
- 4. Dean, Associate Dean and Assistant Dean
- 5. Director, Associate Director and Assistant Director
- 6. Division Chairman

- 7. Business Manager
- 8. Budget Officer
- 9. College Physician
- 10. Registrar

#### Section D.

Notwithstanding the provisions of ORS 243.692, in the event a systemwide bargaining unit for faculty is determined to be appropriate by the Legislature or a court, then this Agreement shall not serve as a bar to the inclusion of bargaining unit members covered by this Agreement in such a systemwide unit. Southern Oregon State College unit members shall be eligible to vote in such a systemwide representation election and, should a bargaining agent be selected, shall participate in collective bargaining on a systemwide agreement. Should no such systemwide bargaining agent be selected, the legal status of the Association and this Agreement shall not be affected. This Agreement between the College and the Association shall be superseded by a systemwide agreement, should one be reached, upon the effective date of the latter.

# ARTICLE 3. Association Security

# Section A. Dues Deduction

Upon written request, on a form to be provided by the Board, members of the Association may have regular monthly dues deducted from their paychecks. Such deduction will continue until the College has been notified in writing, by the member, that the deduction is to be terminated. The College will, in the month following the deduction, pay to the Treasurer of the Association the total amount so deducted accompanied by a listing identifying the members for whom the deductions are being paid.

# Section B. Fair Share

The Association may hold a secret mail ballot election among members of the bargaining unit to determine if a majority of members wish to institute a fair share provision as a part of this Agreement. The Association shall certify the results of the election to the College. If the result is affirmative, the College shall deduct from the salary of each person in the bargaining unit who is not a member of APSOC-OEA-NEA

an amount equal to 100% of the regular dues of APSOSC and 90% of the regular dues of OEA/NEA, such amount having been agreed upon as the reasonable cost of the Association for negotiations and contract administration on behalf of those who are not members of the Association. Such deductions shall be made in the manner described in Section A of the article.

Rights of non-association of employes based on religious tenets or conscience shall be protected. Such employe shall pay the fair share amount to a non-religious charity in accordance with the applicable procedures in ORS 243.666.

#### Section C. Institutional Information

Upon written request to the Dean of Administration, signed by the President of the Association, or his designee, the College will provide to the Association a copy of official published records, files, studies and other papers which are public records, but excluding working papers and other material exempted by state law or presently exempted by the <u>Administrative Rules</u> of the State Board of Higher Education. Copies will ordinarily be furnished without charge, but the College reserves the right to make charges reasonably calculated to recover its file search and reproduction costs.

The College will also provide to the Association, in advance of meetings of the State Board of Higher Education or its standing committees, agenda which contain any proposed changes to its Administrative Rules.

# Section D. Reduction in Duties

Up to six members of the Association negotiating team shall be released from all assignments other than the teaching of the regular instructional load, advising students, and keeping required office hours one month prior to negotiations and during the period of active contract negotiations.

# Section E. Association Communications and Use of Facilities

 The College will designate bulletin board space for the use of the Association in each of the major academic buildings on the SOSC

- campus for use by the Association in communicating with employes in the unit.
- 2. The Association shall be allowed the use of the facilities of the College for meetings, through standard scheduling procedures, when such facilities are available and the meetings would not conflict with the business of the college.
- 3. The Association shall have reasonable access to existing telephone services (excluding use of tie-lines), its intra-campus mail distribution facilities, and its spirit process duplicating and copying facilities. The Association shall reimburse the College for its use of College supplies, services, photocopying, postage and long distance telephone charges at rates customarily charged by the College.
- 4. The College will make available to the Association an office in a convenient location, furnished and serviced commensurate with those of faculty generally. The Association will reimburse the College for its utilities and janitorial costs at the standard rate as calculated annually.

# Section F. Non-Jeopardy

The College and the Association recognize the right of each member of the bargaining unit to join or refrain from joining the Association, and neither the College nor the Association will discriminate against any employe because of his membership or non-membership in the Association.

### ARTICLE 4. Management Rights

Except as abridged by this Agreement, the College retains and reserves to itself all rights, powers, duties, authority, and responsibilities conferred on and vested in it by the laws of the State of Oregon and the Administrative Rules of the Oregon State Board of Higher Education.

Without limiting the generality of the foregoing, as used herein the rights of management include (but are not limited to) the right to: administer the College; in consultation with the departments, schedule class hours and

establish or modify class schedules; institute procedural changes which are not inconsistent with this agreement; not inconsistent with this agreement, direct the faculty and staff, including the right to hire, promote, demote, transfer, suspend, discipline or discharge any employe; and determine the physical location of departments, divisions, and activities.

Other rights include (but are not limited to) the right to determine financial policy, including accounting procedures and reports; determine the administrative organization of the College, including determining the necessary number of administrative and supervisory personnel and prescribing their duties and responsibilities; determine the size and characteristics of the faculty; determine the allocation and assignment of work to faculty members, including off-campus assignments which are not inconsistent with this agreement; determine the control and use of college buildings, property, materials, and equipment; and determine health, safety, and property protective measures and procedures.

Additional examples of management rights include (but are not limited to) the right to obtain detailed supporting documentation from those making recommendations to division chairpersons, deans, and the president for appointments, promotions, and awards of indefinite tenure; in consultation with the faculty, develop and implement a system of faculty evaluations, including specific provisions for student participation; determine degree programs, course offerings, and degree requirements; and determine ancillary services to be rendered by the College.

# ARTICLE 5. Faculty Governance

It is agreed that the Constitution and Bylaws of the Southern Oregon State College faculty shall remain in existence for the duration of this Agreement. Proposed changes in the Constitution and Bylaws shall continue to be subject to the approval or veto of the College President and shall not be subject to further negotiations. However, any alleged misapplication or misinterpretation of the Constitution or its Bylaws or of this Article shall not be made subject to the grievance and arbitration provision as contained in Article 15 of this Agreement.

#### ARTICLE 6. Strikes

The Association, on behalf of its officers, agents, affiliates and members agrees not to participate in or sanction any strike, slowdown, walkout, refusal to report to work, mass absenteeism, or other interruptions of work or picketing during the term of this Agreement. In the event of a violation of this article, the Association, upon the request of the College, shall immediately use its best effort to effect the return to normal work routine of the involved employes. The College's request of the Association shall not in any way be a limitation of the College's right to any other remedy to which by law or equity it is entitled to for such violation(s), including damage action and disciplinary action such as loss of pay, suspension or discharge.

### ARTICLE 7. Departmental Chairpersons: Duties

The duties of the departmental chairperson are generally limited to coordination and implementation or departmental decisions, and responding to administrative direction.

Such duties include but are not limited to:

- Initiating or responding to requests for departmental recommendations to division chairmen (or other administrative officer designated by the President) on such matters as salary adjustments, appointments of new faculty, promotion, tenure, termination, budget requirements, course scheduling, teaching assignments, etc.
- 2. Acting as liaison between the department and administrative officers on curricular and other academic matters.
- Generally acting as coordinator and communicator of departmental activities.

Recognizing that certain duties other than teaching may bring entitlement to released time, the President will, after study and consultation, grant appropriate released time to chairpersons. Such released time shall be in accordance with past practices.

#### ARTICLE 8. Professional Development of Faculty Members

### Section A. Action on Recommendations of Professional Development Commission

The College recognizes that it shares with its faculty the responsibility for the development and improvement of faculty performance. The College and the Association support the principle of continuing professional development of faculty and the improvement of instruction.

To this end, the College will allocate \$20,000 for 1977-78 and \$20,000 for 1978-79 for the purpose of implementing certain recommendations contained in the December 1, 1976 report of the Professional Development Commission. Priority shall be given to those recommendations relating to course revision, improvement of teaching methodology and skills, updating faculty in their disciplinary fields, retraining faculty for new assignments, the providing of instructional resource materials and consultation, and the development of interdisciplinary courses. The funds shall be distributed by the President upon recommendations upon the report of the Development Commission and addressing the priorities noted above.

It is expressly understood and agreed that the funds currently allocated to the Instructional Council are a part of, and not in addition to, the \$20,000 per year allocated in this Section for Faculty Professional Development.

# Section B. Travel to Professional Meetings

The College's allocation for travel support of members to out-of-state professional meetings will be \$7,000 for 1977-78 and \$7,000 for 1978-79. There will be separate accounting for these expenditures.

The allocation and management of these funds shall be in accordance with the following guidelines:

1. Of the \$7,000 provided each year, \$5,000 shall be distributed among the departments on the basis of the ratio that member's FTE in each department bears to the total of member's FTE in the College. Funds allocated in this sub-section may be used to support travel for faculty either attending or participating in a professional meeting. Allocation of funds from this sub-section to individual

- faculty members shall be subject to departmental procedures regarding eligibility, amount and priority.
- 2. Of the \$7,000 provided each year, \$2,000 shall be administered by the College following established procedures for the specific purpose of supporting travel and per diem expenses of members who can show evidence of being participants in (presenting a paper, participating on a panel, etc.), as distinguished from merely attending, a professional meeting. Members eligible for funds from this sub-section may request them in addition to or in lieu of funds provided by sub-section 1 of this section. There shall be no requirement that funds from this sub-section be distributed equally among departments, except that any funds from this sub-section which are unencumbered on March 1 of each year shall be distributed to departments on the basis and for the purposes provided in sub-section 1 of this section.

### ARTICLE 9. Academic Tenure

### Section A. Status of Administrative Rules

With respect to tenure, members are governed by Sections 41.105 through 41.150 of the <u>Administrative Rules</u> of the Oregon State Board of Higher Education, including amendments or additions thereto as may be adopted from time to time. However, amendments or additions to the <u>Administrative Rules</u> concerning tenure will not apply to members until this particular bargaining agreement expires. Nothing in this article shall be construed as limiting OSBHE in any manner in their adopting amendments or additions to said Administrative Rules.

# Section B. Fixed-Term Appointments

- 1. Periodic Review of Status When a member is employed by a fixed-term appointment (non-tenure track), the College shall conduct a periodic review of the member's position at least once every two years for the following purposes:
  - a. To determine if the position held by the member should be a tenure track position.

b. If it is determined that the position should be on the tenure track, the incumbent member shall be considered for a tenure-track appointment. If the member is moved to the tenure track, all consecutive years of service to the College by the member as a fixed-term employe up to a maximum of five (5) years, shall be counted for purpose of being considered for indefinite tenure under the Administrative Rules.

#### 2. Non-renewal of Fixed-term Appointments

A member employed on a fixed-term appointment shall be notified no later than April 15 if his appointment is not to be renewed for a succeeding one year term. Failure by the College to notify a member of the non-renewal of his appointment by April 15 shall be interpreted as an offer to renew the appointment, which the member may accept or reject by written notice to the College no later than May 15. If the College does not receive the member's written acceptance by May 15, the offer shall be considered to have been withdrawn and the College shall have no further obligation to reemploy such member.

A member who has been continuously employed in the same department on a fixed-term basis for six academic or fiscal years, and who is to be continued in employment thereafter, will be offered a fixed-term appointment of three years duration.

# 3. Academic freedom

Members on fixed-term appointments have the same rights of academic freedom as do members with indefinite tenure.

# ARTICLE 10. Reductions

### Section A. Reduction Procedures

In the event of financial exigency, budget reductions, program reductions or program elimination, the President shall determine the number of positions to be eliminated. The President shall seek advice from a variety of sources and shall tentatively identify the programs or departments where positions are to

be eliminated. The President shall seek advice from a variety of sources and shall tentatively identify the programs or departments where positions are to be eliminated. The President shall notify program directors or departmental chairpersons involved of the impending action, shall furnish a list of factors to be considered in reaching his final decision and shall give program directors and departmental chairpersons a reasonable period of time in which to submit to him statements concerning the impact of the impending action on the program or department. Impact statements submitted shall be made available to other departments upon their request. After considering the impact statements, the President shall make his final decision regarding the number and programs or departments where positions are to be eliminated. The President shall publish internally his decision, to be accompanied by a brief statement concerning the rationale for the program or departmental selection.

Program directors and departmental chairpersons shall make timely recommendations regarding the members or positions to be terminated or, at the request of the department, the President, after such consultation as he might deem necessary, shall make a timely decision regarding the members or positions to be terminated.

# Section B. Terminations and Furloughs

When the member whose position is to be eliminated has been identified, program directors and departmental chairpersons shall make one of the following recommendations in a timely manner:

- 1. For faculty on yearly manner:
  - a. the member is to be given timely notice and thereby terminated, except in the case of financial exigency where timely notice is waived, or
  - b. the member is to be given the equivalent of timely notice and placed on furlough status until September 15, 1979, except in the case of financial exigency where timely notice is waived.
- 2. For faculty on indefinite tenure, the member is to be given the equivalent of timely notice and placed on furlough status until September 15, 1979, except in the case of financial exigency where timely notice is waived.

A member on furlough status shall have all the rights and privileges of a member on official leave without pay, except that the College's obligations to reemploy are specifically limited to the conditions set forth below, other rules, agreements or understandings notwithstanding.

If a position becomes vacant in the program or department from which a member has been furloughed and the position is to be filled, a member who is fully qualified to fill the vacant position shall be offered reemployment at a salary rate not less than that which he was receiving at the time he was furloughed.

Before a member is furloughed, the implications of such status shall be fully explained to the member by the President's designee and the member shall make written acknowledgment of the information and acceptance of furlough status.

Persons on furlough who have not been reemployed as of September 15, 1979 shall be deemed to have been given timely notice and their employment will have been terminated as of June 15, 1979.

# Section C. Status of Members Currently on Furlough

Members currently on furlough status shall have that status extended to September 15, 1979 but not thereafter. It is understood and agreed that the Association will not propose henceforth that furlough status be granted to any member for a period longer than two years.

# ARTICLE 11. Salaries and Fringe Benefits, 1977-1979 Biennium

### Section A.

Effective with the 1977-78 nine or twelve month appointment, all members will receive an increase in salary rate of 4% over their 1976-77 salary rate. From an additional allocation of 1% of the 1976-77 salary base of members, each member promoted in academic rank will receive a 5% increase over his 1976-77 salary rate as a promotion increase. Funds from the 1% allocation not used for

promotion increases will be awarded to members on the basis of merit, or for the reduction or elimination of inequities, as determined by the President after receiving recommendations of department chairpersons.

#### Section B.

For salary increases subsequent to those provided in Section A of this Article, the Board will allocate to the College and the bargaining unit the same percentage increases on the same effective dates as are given to faculties in other OSSHE institutions generally. Promptly after the Board establishes such salary increase percentages and dates, the College will notify APSOSC of such action and negotiations will be re-opened for the sole purpose of reaching agreement on the distribution of such salary increase funds to members.

#### Section C.

The College will contribute up to \$38 per month toward the premium of each member's health insurance provided by the State Employe Benefits Board for the month of August, 1977 through the month of July, 1978. The College will contribute up to \$49 per month toward the premium of the same insurance for the month of August, 1978 through the month of July, 1979.

The College will contribute up to \$6 per month toward the premium of each member's dental insurance provided by the State Employe Benefits Board for the month of August, 1977 through the month of July, 1978. The College will contribute up to \$7 per month toward the premium of the same insurance for the month of August, 1978 through the month of July, 1979.

# Section D.

Members on leave without pay shall be allowed to continue all insurance plans in which they have subscribed through the College for the maximum length of time permitted by each policy by paying the premiums in the manner directed by the College. If any of such policies permit less than one year of coverage while on leave without pay, the College will seek to increase the maximum time to one year when such policy is renewed or reissued.

#### Section E.

All members, whether the type of appointment be tenured, tenure related or fixed term, who continue their employment during the term of this agreement shall be eligible for the same salary and fringe benefits provided in this Article.

### ARTICLE 12. Travel Expenses

There shall be no College or departmental policies to reimburse members for use of private vehicles on state related business for less than the maximum applicable rate allowed by rules of the Executive Department. Individual members may agree to accept reimbursement at a lesser amount where the travel may also be a member's benefit.

#### ARTICLE 13. Off-Campus Assignments

#### Section A.

In order to stabilize enrollments and staffing levels, the College will use its best efforts to offer off-campus, in-load instruction, to the extent permitted by OSBHE policy. Departments will be given the opportunity to comment upon such offerings.

#### Section B.

In the absence of volunteers, off-campus, in-load instruction will be assigned on a rotating basis among the faculty qualified to teach the course(s).

### Section C.

Members assigned to off-campus, in-load instruction are entitled to the use of State vehicles and/or to reimbursement of travel expenses.

# Section D.

Such off-campus assignment on an in-load basis shall be limited to sites within the boundaries of Jackson County, Oregon.

# Section E.

Off-campus in-load teaching assignments will be calculated at 133 1/3% of their normal credit for the purpose of measuring teaching load. For example,

a 3 credit hour course taught off-campus in-load will count as 4 credit hours for the purpose of measuring teaching load.

#### Section F.

Only the provisions of Section C of this Article apply to members, who in the ordinary course of their duties, supervise student teachers or students enrolled in practicum.

### ARTICLE 14. Non-Discrimination

There shall be no discrimination on the part of either the College or the Association because of age, race, color, sex, handicap, national origin, or political or religious belief of any employe. The Association supports the policy of Equal Employment Opportunity and Affirmative Action as expressed in Presidential Executive Order #11246, as amended by Presidential Executive Order #11375. The Association agrees to assist the College in the implementation of its Affirmative Action and Equal Employment Opportunity policies.

### ARTICLE 15. Grievance Procedure and Arbitration

### Section A. Intent

- 1. It is the objective of the College and the Association to encourage the fair and equitable resolution of grievances. Upon request, each party to a grievance shall promptly make available to the others all known relevant facts. The orderly processes herein set forth shall be the sole method used for resolution of grievances, as that term is herein defined, except as permitted by law. Nothing contained in this Article is intended to preclude use of the procedure outlined in the Administrative Rules, Section 41.395.
- 2. A grievance may be filed by a member, group of members, or the Association. The Association may represent either a member or a policy grievance at any step of the grievance procedure prior to arbitration. In cases where a member(s) resolves a grievance with OSBHE without being represented by the Association, such resolutions shall not be inconsistent with the terms of this

Agreement or OSBHE existing rules or regulations, relating to wages, hours, terms and conditions of employment.

#### Section B. Definitions

I. A grievance is a claim that there has been a violation, misrepresentation or improper application of the terms of this Agreement or that procedural steps in matters of appointment, reappointment and promotion have not been followed.

The term "grievance" shall not include complaints relating to matters of academic judgment. For the purpose of this Agreement, "academic judgment" shall mean the judgment of academic authorities, including faculty, (1) as to the procedures, criteria, and information to be used in making determinations as to appointment, reappointment, promotion, and tenure and (2) as to whether to recommend or grant appointment, reappointment, promotion and/or tenure to a particular individual on the basis of such procedures, criteria and information. For purposes of the arbitration section of this procedure (Section E.), the term "grievance" also shall not include complaints related to discrimination on the basis of religion, race, sex, color, or national origin.

- 2. A "policy grievance" is a grievance which affects more than one member.
- 3. "College Calendar Day" as used herein shall mean a day when classes or examinations are scheduled in accordance with the official College calendar.

### Section C. Presentation of Grievance

- Grievance by or on behalf of a member(s):
  - a. A member may present a grievance in his own behalf or, at his written request, a grievance may be presented in his behalf by the Association, not later than twenty (20) college calendar days following the date on which the member had or could have been reasonably expected to have had knowledge of the act, event, or the commencement of the condition which is the basis of the grievance.
  - b. In the event that a member presents the grievance on his own, the Association shall be entitled to representation at any hearing.

#### 2. Informal Presentation:

- a. A member desiring to present a grievance may seek counsel and assistance from the Association. The member or the Association representative is encouraged to seek an informal resolution of the member's grievance with the appropriate division chairman or equivalent. The Association representative will report to the member on the results of his attempt to resolve the grievance informally within five (5) academic calendar days after the request for assistance has been made by the member.
- b. Any settlement, withdrawal or other disposition of a grievance through the informal procedure shall not constitute any precedent in the disposition of similar grievances.

#### 3. Formal Presentation:

- a. In the event the resolution through the informal presentation was not made, the member may, within ten (10) academic calendar days of the informal report in 2 (a) above, make a formal presentation of the grievance as hereinafter provided.
- b. The formal presentation of a grievance will be in writing and will include at least:
  - 1. A statement outlining the approximate date and nature of the alleged act or omission and the person(s) responsible.
  - 2. The specific provisions of this contract which the member believes to have been breached, misinterpreted or improperly applied, or the right abrogated.
  - 3. The relief sought
  - 4. If a single or policy grievance, or one presented on behalf of a member, the signature of the member(s) included in the grievance.

### Section D. Formal Grievance Steps

# Step I. Division

A formal presentation of a grievance by or on behalf-of a member may be made to the Chairman (or equivalent) of the Division to which the member belongs. If there is no incumbent Chairman, the Academic Dean will act at Step I. The grievance will be in writing as provided in 3 (b) above. The Chairman will hear the grievance within twenty (20) college calendar days of its presentation and render a decision in writing to the grievant (copy of the Association) within five (5) academic calendar days of the hearing.

#### Step II. Academic Dean

If the grievant is not satisfied with the decision in Step I, the member or the Association may present the grievance within ten (10) college calendar days thereof to the appropriate Academic Dean. The Academic Dean will hear the grievance within ten (10) college calendar days of its presentation and render a decision in writing (copy to the Association) within five (5) college calendar days of the hearing. If an Academic Dean heard the grievance at Step I, this step may be omitted.

#### Step III. President

In the event the grievant is not satisfied with the decision at Step II, the member or the Association may present the grievance within ten (10) college calendar days thereof to the President of Southern Oregon State College. The President, or his designee, other than the Academic Dean in Step I or II, will hear the grievance with such witnesses as he deems necessary within twenty (20) college calendar days from his receipt of the appeal and render a decision in writing to the grievant (copy to the Association) within five (5) college calendar days of the hearing.

# Step IV. Chancellor

In the event the grievant is not satisfied with the decision at Step III, the grievant or the Association may appeal the decision within ten (10) college calendar days of the decision to the Chancellor of the State Department of Higher Education. The Chancellor, or his designee, other than a SOSC administrator, will hear the grievance with such witnesses as he deems necessary within twenty (20) college calendar days from his receipt of the appeal and render a decision, in writing, to the grievant with a copy to the Association within five (5) college calendar days of the hearing.

#### Section E. Arbitration

- 1. If the grievance is not resolved in Step IV above, the grievant, or the Association may, within thirty (30) college calendar days of the receipt of the written response in Step IV, submit the issue to arbitration. Any demand for arbitration shall be in writing, shall specify the issue in detail, and shall be sent by certified mail to the Chancellor and to the Employment Relations Board. The arbitrator shall be chosen pursuant to the Voluntary Arbitration Rules then prevailing of the American Arbitration Association or from a list of five arbitrators obtained from the Oregon Employment Relations Board.
- 2. The arbitration hearing shall be conducted pursuant to the Voluntary Arbitration Rules then prevailing of the American Arbitration Association.
- 3. The arbitrator's fees and other expenses, including the preparation of a transcript, shall be shared equally by the parties. Expenses of witnesses, if any, shall be borne by the party calling the witness.

### Authority of the Arbitrator

- a. The arbitrator shall neither add to, subtract from, nor modify the terms and provisions of this Agreement. He shall confine his decision solely to the application and/or interpretation of this Agreement and to whether procedural steps in matters of appointment, reappointment and promotion have been followed. The arbitrator shall refrain from issuing any statements of opinion or conclusions not necessary to the determination of the issues submitted.
- b. In cases involving the exercise of 'academic judgment," the arbitrator shall not substitute his judgment for that of the official making such judgment, but shall confine his determination to whether procedural steps have been followed. If the arbitrator determines that procedureal steps have not been followed where an exercise of "academic judgment" is involved, the arbitrator shall direct that the matter be reconsidered by the appropriate official in accordance with relevant procedural steps.

- 5. Time and Place of Hearing The arbitrator shall hold the hearing within fifteen (15) days of his acceptance of his selection or as soon thereafter as is practicable, and shall issue his decision within thirty (30) college calendar days of the hearing unless additional time is agreed to by the parties.
- 6. The award of the arbitrator shall be final and binding upon OSBHE, the Association and the grievant(s) involved to the extent permitted by and in accordance with applicable law and this agreement.

#### Section F. General Provisions as to Grievances

- 1. At any formal stage in the grievance procedure, the grieving or complaining party may elect in writing to have a hearing.
- 2. The time limits provided in this Article are intended to ensure timely and considered judgment in the resolution of grievances. Time limits at Steps I, II, III, and IV may be extended by written mutual agreement between the grievant and the applicable administrator. Failure at any step of this procedure to communicate the decision on the grievance or complaint within the time limit, including any extension thereof, shall permit the grievant to proceed to the next step. Failure at any step of this procedure to appeal to the next step within the time limit, including any extension thereof, shall be deemed to be acceptance of the decision rendered at that step.
- 3. Association representatives shall be permitted to represent the grievant when requested to do so by the grievant and, in any event, to represent and speak on behalf of the Association's particular point of interest in connection with the grievance. In this regard, it is understood that the grievant has the right to represent himself, and the Association shall not interfere with that right.
- 4. Neither OSBHE nor its designee(s) nor the Association shall take reprisals against any member for participating in a grievance procedure.

### Section G. Released Time

No grievant, witness, or Association representative shall have his salary reduced because of absence from work due to arbitration hearings in which he has legitimate responsibilities.

#### Section H. Communications

Whenever written grievances, answers, decisions or appeals are required by formal procedures herein outlined, they shall be sent by certified mail to:

- a. The Division Chairman, the Academic Dean, or the President of Southern Oregon State College at his campus address.
- b. The Chancellor, State Department of Higher Education, P.O. Box 3175 Eugene, Oregon 97403.
- c. The President of the Association, Southern Oregon State College, P.O. Box 35, Ashland, Oregon 97520.
- d. The grievant(s) at the home addresses on record with the College. Personal service, duly receipted, shall be adequate service and may be used in lieu of service by mail.

#### ARTICLE 16. Faculty-Administration Relationships

In the future, no non-Member of the bargaining unit will be given rank in an academic discipline, promotion in rank in an academic discipline or tenure in a department without the affirmative written recommendation of the department acting in accordance with established departmental criteria and procedure. Nothing in this section shall be construed to change the current status of present non-members nor shall it prohibit designation of rank or award of indefinite tenure without departmental designations.

### ARTICLE 17. Working Conditions

The College will give high priority to providing additional clerical positions in departments employing members.

### ARTICLE 18. Notices and Communication

Customary or required notices or communications, unless otherwise provided herein, shall be sent as follows:

#### For the Association:

President
Association of Professors
Southern Oregon State College
P.O. Box 35
Ashland, Oregon 97520

#### For the College:

President Southern Oregon State College 1250 Siskiyou Boulevard Ashland, Oregon 97520

and

Chancellor Oregon State Department of Higher Education P.O. Box 3175 Eugene, Oregon 97403

#### For the Students:

President, ASSOSC SU 321 Southern Oregon State College Ashland, Oregon 97520

### ARTICLE 19. Totality of Agreement

The parties acknowledge that during the negotiations which resulted in this agreement, the Association and the College had the unlimited right and opportunity to present demands and proposals with respect to any and all matters lawfully subject to collective bargaining, and that all of the understandings and agreements arrived at thereby are set forth in this Agreement, and that it shall constitute the entire and sole Agreement between the parties for its duration. The parties further assert that all obligations and benefits contained in this contract are the result of voluntary agreement.

Therefore, the College and the Association, during the term of this Agreement voluntarily and unqualifiedly waive the right, and agree that the other shall not be obligated, to bargain collectively with respect to any subject or matter, whether or not referred to or covered by this

Agreement, even though such subject or matter may not have been within the knowledge or contemplation of the parties at the time they negotiated or signed this Agreement. This paragraph notwithstanding, the College agrees to consult and confer in good faith with the Association prior to any change in terms and conditions of employment not covered in this Agreement which will have a significant impact on members' conditions of work.

The provisions of this Agreement shall supercede any conflicting College policies.

Nothing herein shall, however, preclude the parties from mutually agreeing to alter, amend, supplement, delete, enlarge or modify any of the provisions of this Agreement in writing.

### ARTICLE 20. Separability

Notwithstanding the provisions of ORS 343.702, Section 1, it is the expressed intent of the parties that in the event any provision of this agreement shall at any time be declared invalid by any court of competent jurisdiction or through government regulation or decree, such decision shall not invalidate the entire agreement. All other provisions not declared invalid or not incompatible therewith shall remain in full force and effect.

# ARTICLE 21. Negotiation of Successor Agreement

For the purpose of negotiating a successor agreement, APSOC will send written notice to the College by December 1, 1978 specifying those subjects or sections of this Agreement it proposes to reopen. The College shall send written notice to APSOC by December 15, 1978 specifying those subjects or sections of this Agreement it proposes to reopen. Those sections of this Agreement not reopened by said notices or by subsequent mutual agreement shall automatically become a part of any successor agreement. Negotiation of the successor agreement sahll begin no later than January 1, 1979 or such date thereafter as may be mutually agreed upon by the parties.

### ARTICLE 22. Miscellaneous Provisions

### Section 1. Copies of Agreement

Within thirty (30) days of the signing of this Agreement, the College will send a copy of the Agreement to each member, send twenty-five (25) additional copies to the President of the Association, send five (5) copies to the President of ASSOSC, and provide a copy to each new member upon hiring.

### ARTICLE 23. Term of Agreement

This agreement shall be effective from the date of the signatures herein below through June 30, 1979.

For the Asso	octation:	For the College:	
Dennis Walker, President		James K. Sours, President	
Date:		Date:	
	through the Sta	egon, acting by and te Board of Higher ehalf of Southern llege.	
	Freeman Holmer, Vice-Ch	ancellor for Administration	
	Date:		